

its Secretary or an Assistant Secretary; and Guaranty Trust Company of New York, the party of the second part hereto, in token of its acceptance of the trust hereby created, has caused this supplemental indenture to be signed in its name by its President or a Vice-President and its corporate seal to be hereunto affixed, and the same to be attested by its Secretary or an Assistant Secretary; all as of the day and year first above written.

DUKE POWER COMPANY,

By

W. Locke

Vice-President.

Attest:

W. Shan

Secretary.

Signed, sealed, executed, acknowledged and delivered by DUKE POWER COMPANY, in the presence of:

[Signature]
.....
[Signature]
.....

GUARANTY TRUST COMPANY OF NEW YORK,

By

[Signature]

Vice-President.

Attest:

[Signature]

Assistant Secretary.

Signed, sealed, executed, acknowledged and delivered by GUARANTY TRUST COMPANY OF NEW YORK, in the presence of

[Signature]
.....
[Signature]
.....